



KOH BROTHERS GROUP LIMITED
(Unique Entity Number: 199400775D)

NOTICE OF CANCELLATION OF TREASURY SHARES

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors of Koh Brothers Group Limited (the “Company”) wishes to announce the following cancellation of treasury shares, details of which are as follows:

| | | | |
|-----|--|--|-----------------------|
| (a) | Date of cancellation: | 17 February 2015 | |
| (b) | Purpose of cancellation: | Cancellation of excess and unutilised treasury shares to enhance shareholders’ value | |
| (c) | Number of treasury shares cancelled: | 10,000,000 | |
| (d) | Number of treasury shares before and after such cancellation: | Before cancellation | 43,588,000 |
| | | After cancellation | 33,588,000 |
| (e) | Percentage of the number of treasury shares against the total number of shares outstanding in a class that is listed before and after such cancellation: | Before cancellation | 9.344% ⁽¹⁾ |
| | | After cancellation | 7.358% ⁽²⁾ |
| (f) | Value of the treasury shares cancelled: | S\$2,667,017.16 | |

Notes:-

(1) The percentage is based on 466,475,400 ordinary shares (including 43,588,000 treasury shares in the capital of the Company as at 17 February 2015).

(2) The percentage is based on 456,475,400 ordinary shares (including 33,588,000 treasury shares in the capital of the Company as at 17 February 2015).

By Order of the Board

Koh Keng Siang
Managing Director & Group CEO

17 February 2015